

SAVANI FINANCIALS LIMITED

Corporate Identification Number: L67120MH1983PLC031614

Registered Office: 602, Samarth Vaibhav Co-op Hsg Society Ltd., Off Link Road, Lokhandwala Complex,
Andheri (West), Mumbai 400053 Contact No: (022)69454100

Email-ID: info@savanifinancials.co.in | Website: www.savanifinancials.com

**FIRST AND FINAL CALL MONEY NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES BEARING
ISIN- IN9304E01018 HELD AS ON THE RECORD DATE i.e. WEDNESDAY, 11TH SEPTEMBER, 2024**

First and Final Call Payment period starts from
Monday, 23rd September, 2024 and will be closed
on Monday, 07th October, 2024

Name:

Address:

Folio / DPID - Client ID:

Subject: Notice for payment of First and Final Call Money of Rs. 3.50/- (comprising Rs. 2 towards Face Value and Rs. 1.50/- towards premium) per partly paid-up equity share amounting to Rs. 9,80,00,000/- issued by SAVANI FINANCIALS LIMITED (the "Company"), on a rights basis, pursuant to the Letter of Offer dated 10th April, 2024 ("Letter of Offer")

Dear Sir/Madam,

In terms of the Letter of Offer dated 10th April, 2024, the Company had issued Partly Paid-Up equity shares, on a rights basis, to its eligible equity shareholders at an issue price of Rs. 14/- per share (comprising Rs. 8/- towards Face Value and Rs. 6/- towards Premium), in the ratio of 7 Equity Share for every 1 Fully Paid-Up equity shares held by the Eligible Equity Shareholders as on the record date i.e. 04th April, 2024.

In accordance with the terms of the issue as mentioned in the Letter of Offer, the Company had received Rs. 14/- per Partly Paid-Up equity share as an application money and the partly paid-up equity shares were allotted on 18th May, 2024. The balance amount of Rs. 3.50/- (comprising Rs.2/- towards Face Value and Rs.1.50/- towards Premium) per partly paid-up equity share was payable on First and Final Call (the "First and Final Call").

The Board of Directors of the Company ("Board") at its meeting held on 12th August, 2024, decided to make the First and Final Call of Rs. 3.50/- in respect of 2,80,00,000 outstanding Partly Paid-Up equity shares of face value Rs. 10 each, issued by the Company, on a rights basis, pursuant to the Letter of Offer.

The Rights Issue Oversight Committee in its meeting held on Wednesday, 04th September, 2024 fixed Wednesday, 11th September, 2024 as the record date ("Record Date") for the purpose of determining the holders of Partly Paid-Up Equity shares to whom the notice for the First and Final Call (the "First and Final Call Notice") will be sent. The Company has intimated the Record Date to BSE Limited ("Stock Exchange") on 04th September, 2024.

Accordingly, the First and Final Call Notice is hereby given to you to pay the First and Final Call Money as per details given below:

No. of Rights Equity Shares held as on First and Final Call Record Date i.e. on Wednesday, 11 th September, 2024	Amount due and payable @ Rs. 3.50/- (including premium of Rs. 1.50/-) per Rights Equity Share (Rs. in figures)

Instructions

First and Final Call payment period	From Monday, 23rd September, 2024 to Monday, 07th October, 2024 (both days inclusive)	
Modes of payment	a. Online ASBA	Through the website of the SCSBs*
	b. Physical ASBA	By submitting physical application to the Designated Branch of SCSBs [#]
	c. Online	Using the 3-in-1 online trading-demat-bank account wherever offered by Brokers
	d. Cheque / Demand Draft (made payable to)	a) SAVANI FINANCIALS LIMITED CALL MONEY ESCROW RESIDENT ACCOUNT - 000405159034 [for Residential Shareholders] b) SAVANI FINANCIALS LIMITED CALL MONEY ESCROW NON - RESIDENT ACCOUNT-000405159035 [for Non- Residential Shareholders] c) IFSC Code : ICIC0000004 d) Branch: Backbay Reclamation, Churchgate

*Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35> to refer the list of existing SCSBs [Self Certified Syndicate Banks]

#Available only to resident *shareholders*

Detailed instructions for payment of the First and Final Call Money are enclosed as Annexure 1.

1. You are requested to make the payment of the First and Final Call Money on or before **Monday, 07th October, 2024**.
2. Please note that, failure to pay the First and Final Call Money, as aforesaid shall render the partly paid-up equity shares of the Company held by you, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Companies Act, 2013 ("Act"), and the Letter of Offer and also Interest at the rate of **12 % (Twelve per cent only) p.a.** will be payable for delay in payment Call money beyond **Monday, 07th October, 2024** till the actual date of payment.
3. Please note that that the ISIN:IN9304E01018 representing Partly Paid-Up Equity Shares of Rs. 14 has been suspended for trading by BSE Ltd. from Wednesday, 11th September, 2024.
4. The process of corporate action for converting the Partly Paid-Up Equity Shares to Fully Paid-up Equity Shares under the present ISIN: IN9304E01018 for the existing fully paid-up ordinary shares, allotted by the depositories, is estimated to be completed within 3-4 weeks from the last date of payment of the first call money stipulated under this notice.
5. Upon completion of the corporate action, the Partly Paid-up Equity shall be converted into Fully Paid-up Equity Shares and would be credited to ISIN: IN9304E01018 allotted by the National Securities Depository Limited/ Central Depository Services (India) Limited.
6. The First & Final Call Notice along with the instructions, Payment Slip are also available on the website of the Company: www.savanifinancials.com and on the website of Registrar and Share Transfer Agent i.e. Bigshare Services Private Limited on <https://www.bigshareonline.com/Index.aspx>
7. In case of non-receipt of the First and Final Call Notice, shareholders can request by e-mail or letter, for the duplicate First and Final Call Notice to the Company or to the Registrar or may also download the same from the website of the Company: www.savanifinancials.com or from the website of Registrar: <https://www.bigshareonline.com/Index.aspx>. In such a case, however, the shareholder need to fill the DP ID-Client ID, number of partly paid-up equity shares held and amount payable towards the First and Final Call Money.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

Yours faithfully,

For Savani Financials Limited

Sd/-

Darsh Mehta

Company Secretary and Compliance Officer

Place: Mumbai

Date: 14th September, 2024

Annexure I
PAYMENT MODES

Eligible Shareholders may pay the First & Final Call through:

- **Online ASBA:**

Online ASBA, by visiting the website of SCSBs offering the online ASBA facility, to block the monies payable towards the First and Final Call in their respective bank accounts maintained with such SCSBs.

- **Physical ASBA:**

Physical ASBA, by submitting the duly filled up ASBA Form (enclosed as Annexure II) at the designated branch of the SCSB, to block the monies payable towards the first and final call in their respective bank accounts maintained with such SCSBs.

Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=35> to refer to the list of existing SCSBs [Self Certified Syndicate Banks].

- **For payment through 3-in-1 Account:**

- i. In accordance with the SEBI circular no. SEBI/HO/CFD/DIL1/CIR/238/2020 dated December 8, 2020, shareholders can also make the First and Final Call Money payment by using the facility of linked online trading-demat-bank account [3-in-1 type accounts], provided by some of the Brokers.
- ii. Shareholders must log into their demat account and under the relevant section proceed with the payment for First and Final Call Money of **SAVANI FINANCIALS LIMITED**.
- iii. Shareholders are requested to check with their respective brokers for exact process to be followed.
- iv. Shareholders may please note that this payment method can be used only if the concerned broker has made this facility available to their customer. The Company or Registrar will not be responsible for non-availability of this payment method to the shareholders.

- **For payment through cheque/ demand drafts:**

- i. Shareholders are requested to send the payment slip along with cheque/demand draft made payable to:

Account Name & Account Number	a) SAVANI FINANCIALS LIMITED CALL MONEY ESCROW RESIDENT ACCOUNT- 000405159034 [for residentialshareholders] b) SAVANI FINANCIALS LIMITED CALL MONEY ESCROW NON - RESIDENT ACCOUNT - 000405159035 [for non-residential shareholders]
IFSC Code	ICIC0000004
Branch	Backbay Reclamation, Churchgate

- ii. The payment slip is enclosed herewith as Annexure III.
- iii. The shareholder must inter alia state the following details in the payment slip:
 - a. Full Name of the Sole/First shareholder;
 - b. First and Final Call Notice No.;
 - c. DP ID-Client ID/Folio No.; and
 - d. No. of partly paid-up equity shares.
- iv. The payment slip along with the amount payable by cheque or demand draft must be presented at ICICI Bank Limited branches at the following locations on or before Monday, 07th October, 2024.

Sr. No.	City/ Location	Complete Address	Pin code	Contact Person	Contact No.
1	Agra	ICICI Bank Ltd, No 6,8- 13,Ground Floor, ShantaTower, Sanjay Place, Agra	282002	Saurabh Singh/ Harsh Goyal	562-4060906/ 9286079629
2	Ahmedabad	ICICI Bank Ltd, Jmc House, Opp. Parimal Gardens, Off C.G.Road Ambawadi, Ahmedabad	380006	Amit Kaushik Patel /Padmavathi Subramanian	79-66523716/79- 66523733
3	Amritsar	ICICI Bank Ltd, 361, M.C International The Mall Amritsar, Punjab	143001	Anju Joshi / Ravjeet Singh	9888551010/ 1962- 260220
4	Bangalore	ICICI Bank Ltd, 1, Shobha Pearl, Commissariat Road, Off M G Road, Ground Floor, Bangalore	560025	Manivannan Subramani / Sasmita Dhal	80-65302651/ 88- 61301834
5	Belgaum	ICICI Bank Ltd, 14, Khanapur Road, Rpd Cross,Tilakwadi, Belgaum	590006	Abdul Ajeer Nadaf / Kandula Sai Pradeep	8289-286345/ 9324950310
6	Bharuch	ICICI Bank Ltd, Blue Chip Sanitorium Compound, Sevashram Road, Panch Batti,Bharuch	392001	Devraj Majmudar/ Pritesh Parmar	2642-252451/ 2642-252451
7	Bhavnagar	ICICI Bank Ltd, Plot No. 2569, Ground Floor, Ratnadeep Complex, Opp. Central Salt Research Institute, Waghawadi Road, Bhavnagar Gujarat	364002	Kaumil Gandhi / Pravin Ghedia	2764-222110/ 2838-651992
8	Bhopal	ICICI Bank Ltd, Alankar Palace, Plot No.II, Zone II, M P Nagar, Bhopal, Mp	462011	Kanchan Rajdev / Pradeep Patidar	755-4031700/ 922- 8000820
9	Bhubaneswar	ICICI Bank Ltd, Bhanjapraava Building, Opp. SriyaTalkies, Unit 3, Janpath, Bhubaneshwar	751001	Nihar Lenka / Jyoti Dutta	7759-245936/ 7894470904
10	Chandigarh	ICICI Bank Ltd, sco 27 sector 10D chandigarh 160017	160017	Anurag Chaudhary / Nitin Soni	7009523259/ 8288092779
11	Chennai	ICICI Bank Ltd, 110, Prakash Presidium, Utthamar Gandhi Salai, Nungambakkam High Road, Chennai	600034	Prasad.S Chari / Sreeram J	42104272 / 9962924929
12	Ernakulam	ICICI Bank Ltd, Emgee Square, M.G.Road, Ernakulam,Kochi	682035	Deepkumar R Naik /Sundares S Pai	484-4039412/ 484- 4039412
13	Coimbatore	ICICI Bank Ltd, Cheran Plaza, No.1090 Trichy Road	641018	Bhagavathy Kolathu / Sornamani G	422-4506750/ 422- 4506759
14	Dehradun	ICICI Bank Ltd, Ncr Plaza,24, New Cantt Road, Hathibarkala, Dehradun,Uttarakhand	248001	Pratul Sahai / Jyoti Mathur	7318008517/ 7781006278
15	Faridabad	ICICI Bank Ltd, Booth No. 104105, District Centre, Sector 16, Faridabad, Haryana	121007	Saurabh Srivastava / Anupriya Sharma	9372784177/129- 4310003
16	Ghaziabad	ICICI Bank Ltd, R1/88, Raj Nagar, Ghaziabad, Uttar Pradesh	201001	Priyaranjan Nayak/ Nirranjan Gupta	120-4344643/120- 4558973
17	Guntur	ICICI Bank Ltd, 5822, Pmg Complex, Lakshmipuram Main Road, Guntur Andra Pradesh	522002	Bonela Raja /Vijay Babu Pothuri	40-42215091/ 7032770701
18	Gurgaon	ICICI Bank Ltd, Sco 18 19, Huda Shopping Centre, Sector14, Market Complex, Gurgaon, Haryana	122001	Gaurav Bhatnagar / Pragati Sharma	9899531789/ 7292070852

Sr. No.	City/ Location	Complete Address	Pin code	Contact Person	Contact No.
19	Guwahati	ICICI Bank Ltd, Ground Floor, Shanti Complex, G.S. Road, Bhangagarh, Guwahati	781005	Abhijit Charan Das/ Muskan Verma	7086098738/ 361-2306555
20	Hubli	ICICI Bank Ltd, Eureka Junction, Travellers Bungalow Road, Hubli	580029	Vinay Joshi / Krishna Desai	836-2256703/ 836-2256703
21	Hyderabad	ICICI Bank Ltd, 6-2-1012, Tgv Mansions, Opp. Institution Of Engineers, Khairatabad, Hyderabad	500004	Girish Gupta / Chandra Sekhar KVR	8978889588/ 40-24745920
22	Hissar	ICICI Bank Ltd, Plot No. 5760, Kamla Palace Road, RedSquare Market, Hissar, Haryana	125001	Rajesh Kumar Gupta /Ankur Bhatia	184-4090411/ 8295194469
23	Indore	ICICI Bank Ltd, 4,Chhoti Khajrani, Malav Parisar,Indore	452008	Nikita Agrawal / Deepika Chavhan Tanpure	731-2340050/ 7225015415
24	Jaipur	ICICI Bank Ltd, C99, shreeji Towers, Subhash Marg,Near Ahimsa Circle, C Scheme, Jaipur	302001	Amit Sankhla / Mahendra Kumar Jain	294-5156101/ 141-4079060
25	Jamshedpur	ICICI Bank Ltd, Natraj Mansion, Main Road, Bistupur, Jamshedpur Jharkhand	831001	Shib Patnaik / Sneha Prasad	6553-230884/ 657-6625105
26	Jodhpur	ICICI Bank Ltd, Plot No. 10,11, Refugee ColonySindhi Colony, Near Jaljog Circle, Jodhpur	342003	Rakesh Kumar / Sandeep Garg	291-5120984/ 8852-000171
27	Kanpur	ICICI Bank Ltd, 16/106, J.S.Towers, The Mall, Kanpur, Uttar Pradesh	208001	Sharad Jain / Abhinay Singh	7518024986 / 512-6689810
28	Kolhapur	ICICI Bank Ltd, Vasant Plaza, Near Udyog Bhavan, Rajaram Road, Rajarampuri, Kolhapur	416001	Sagar Rajguru / Mahesh Bhalkar	2162-235648/ 231-6454118
29	Kolkata	ICICI Bank Ltd, 22, Sir R.N. Mukherjee Road, Kolkata	700001	Dipankar Basu / Yasirul Haque	33-44098213/ 9163392824
30	Lucknow	ICICI Bank Ltd, Shalimar Tower, 31/54 M.G.Marg, Hazratganj, Lucknow	226001	Alok Agarwal / Gyan Chand Tiwari	522-6670118/ 522-6670160
31	Ludhiana	ICICI Bank Ltd, Nehru Sidhant Kender Trust Building, Feroz Gandhi Market, Ludhiana, Punjab	141001	Raminder Kaur / Monika Jaswal	161-5093072/ 161-5083352
32	Madurai	ICICI Bank Ltd, No.21,22,23,North Chitrai Street, Madurai	625001	Veerakumar M / Sathish S	452-4385515/ 9324933308
33	Mumbai	ICICI Bank Ltd, Capital Market Division, 163,Ground Floor, H T Parekh Marg, Backbay Reclamation, Churchgate - 400020	400020	Sushant Paralkar	022-66818802/800/801
34	Mysore	ICICI Bank Ltd, 2950, Aishwarya Arcade, 9Th Cross, Kalidasa Road, V.V. Mohalla, Mysore	570002	Manjunath C K / Aravindh S	821-4257443/ 821-4266309
35	Nagpur	ICICI Bank Ltd, Shriram Tower, Ground Floor, S V Patel Marg, Near NIT Building, Sadar	440001	Hrushikesh Ashok Sakalkale / Vinay Bajaj	712-6451968/ 712-6469801
36	Nashik	ICICI Bank Ltd, Unit NoG19, Utility Center,Opp To Rajiv Gandhi Bhavan, Sharanpur Road,Nasik	422002	Kiran Patil / Amit Shinde	253-6605191/ 9766539813

Sr. No.	City/ Location	Complete Address	Pin code	Contact Person	Contact No.
37	New Delhi	ICICI Bank Ltd, 9A, Phelps Building, Connaught Place, New Delhi	110001	Krishna Jha / Shashank Singh	9650963403/ 11-42499767
38	Noida	ICICI Bank Ltd, K1, Senior Mall, Sec18, Noida, Uttar Pradesh	201301	Vivek Rajgarhia / Naveen Srivastava	11-65980904/ 011-2240063
39	Panaji	ICICI Bank Ltd, 65, Sindur Business Centre, Swami Vivekanada Road, Opp. Passport Office, Panaji Goa	403001	Shaneshkumar Kerkar / Omkar Raikar	9168660164/ 9324930945
40	Puducherry	ICICI Bank Ltd, 49 Mission Street, Puducherry	605001	Naresh S / Durgadevi V	9244916584/ 413-2332242
41	Pune	ICICI Bank Ltd, Satguru House 362/6, CTS. No. 30, Ground Floor, Bund Garden Road, Pune	411001	Pardhu Bharath Saladi / Sarang Suresh Bhagwat	20-32396187/ 20-66406823
42	Rajkot	ICICI Bank Ltd, Jai Hind Press Annexe, Opp. Shardabaug, Near Dharam Cinema, Rajkot	360001	Nilesh Bavishi / Nayan Murjani	281-2572849 / 281-6459808
43	Ranchi	ICICI Bank Ltd, Arora Heights, P.P. Compound, Main Road, Ranchi	834001	Kaushal Kishor / Ajit Kumar Rai	9204-795290/ 651-6660527
44	Salem	ICICI Bank Ltd, Swarnambigai Plaza, S.F.No. 6/5, Block No. 7, WardC, Omalur Main Road, Near Bus Stand, Salem, Tamilnadu	636009	Satheesh Abimanyu / Vinnarasan G	0428-280112 / 427-2218800
45	Surat	ICICI Bank Ltd, Platinum Plaza, Opp. V.T. Choksi Law College, Athwalines, Surat	395007	Wahab Hakim / Sauraraj Nath	261-4001990 / 261-4004488
46	Trichy	ICICI Bank Ltd, New no - 58, West Boulevard Road, Sivapoorna complex, Trichy-620002	620002	Karuppiah K / Samidass Eswaran	92-44930157 / 431-4010283
47	Vadodara	ICICI Bank Ltd, 42, Haribhakti Society, Nr. Chakli Circle, O.P. Road, Vadodara	390007	Nitigna Shah / Mitesh Rana	265-6722107 / 265-6722106
48	Vijayawada	ICICI Bank Ltd, #401127, 128 129, Murali Chambers, M.G. Road, Vijayawada	520010	Sreenadha Tammareddy / Hari Kammula	9908734739 / 866-6677002
49	Visakhapatnam	ICICI Bank Ltd, 47-14-18, Isnar Satya Sri Complex, Dwarkanagar Main Road, Visakhapatnam	530016	Rama Kuppannagari / K N V Swamy	8812-250006/ 8744-244048
List of Authorised Branches For Non Resident Shareholders					
1	Mumbai	ICICI Bank Ltd, Capital Markets Division, 163, 5th Floor, H. T Parekh Marg, Backbay Reclamation, Churchgate, Mumbai	400020	Sushant Paralkar	022-66818802/800/801

- v. Cheque / Demand Draft should be drawn on such bank, including Co-operative Bank, which is situated at and is a member or a sub-member of the Bankers' Clearing House located at the Centre where this First and Final Call Notice is presented. Outstation Cheques / Bank Drafts, Money Orders, and Postal Orders will not be accepted. Post-dated cheques will not be accepted and are liable to be rejected.
- vi. After the last date of payment, i.e. **Monday, 07th October, 2024**, Bank branches at the aforesaid locations will not accept any First and Final Call Money payment.
- vii. The Company will not be liable for any delayed receipt and reserves the right to reject such delayed receipts.
- viii. Payment slip should be complete in all respects. The payment slip found incomplete with regard to any of the particulars required to be given therein are liable to be rejected.

INSTRUCTIONS

1. Cash payments shall not be accepted.
2. Excess amount paid by an Eligible Shareholder or any amount paid by a person who is not an Eligible Shareholder, will be refunded.
3. The Company will not be liable for any delayed receipt and reserves the right to reject such delayed receipts.
4. Payment slip should be complete in all respects. The payment slip found incomplete with regard to any of the particulars required to be given therein are liable to be rejected.
5. Payments made using third party bank accounts are liable to be rejected and the Company and the Registrar shall rely on the self-certification of the transaction in this regard.
6. **Non-payment**

Please note that, failure to pay the First and Final Call Money, as aforesaid, shall render the partly paid-up equity shares, including the amount already paid thereon, liable to be forfeited in accordance with the Act, the Articles of Association of the Company and the Letter of Offer.

OTHER INFORMATION

This intimation does not constitute an offer of, or a solicitation of an offer to purchase, any securities of **SAVANI FINANCIALS LIMITED** in any jurisdiction where offers or solicitations are not permitted by law.

- The information is solely intended for distribution to, and use by, the Eligible Shareholders only and is not to be reproduced, transmitted or distributed to any other person.
- The Eligible shareholder must mention in the Application, his/her PAN number allotted under the Income Tax Act, 1961.
- All correspondence in this regard may be addressed to:

Bigshare Services Private Limited

[Unit: Savani Financials Limited - Rights Issue]

Office No S6-2, 6th Floor

Pinnacle Business Park

Next to Ahura Centre, Mahakali Caves Road

Andheri (East), Mumbai, Maharashtra, 400093

Telephone: 022 - 62638200

Email: rightsissue@bigshareonline.com

Website: www.bigshareonline.com

Investor grievance e-mail: investor@bigshareonline.com

Contact Person: Mr. Suraj Gupta

SEBI Registration No.: INR000001385

Annexure II
APPLICATION FORM
(ONLY TO BE USED WHILE PAYING THROUGH PHYSICAL ASBA FACILITY)

1. NAME AND CONTACT DETAILS OF APPLICANT

Name of the Sole/ First Applicant	
Name of the Second Applicant	
Name of the Third Applicant	
Indian Address	
E-mail Address	
Contact Number	

2. PERMANENT ACCOUNT NUMBER (PAN)

Name of Sole/First Holder	
Name of Second Holder	
Name of Third Holder	

3. TYPE OF APPLICANTS (Please tick): Resident Non-Resident

Note: Non-resident Applicants applying on non-repatriation basis should select "Resident".

4. DEPOSITORY ACCOUNT DETAILS: please provide your DP ID and Client ID(Please tick for NSDL or CDSL):

CDSL NSDL

For NSDL enter 8-digit DP ID followed by 8-digit Client ID / For CDSL enter 16-digit Client ID.

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5. FIRST AND FINAL CALL PAYMENT DETAILS

Partly paid-up Equity Shares held by Eligible Shareholder as on Record Date i.e., ___ – (I)	
Total amount payable on First and Final Call at Rs. 3.50/- per partly paid-up equity share – (II)	
Total amount payable – [(III) = (I) X (II)] (Rs. in figures)	
Total amount payable – [(III) = (I) X (II)] (Rs. in words)	

6. PAYMENT DETAILS [IN CAPITAL LETTERS]

Amount blocked (Rs. In Figures)	(In words)
ASBA BANK Account No.	

Name of ASBA Bank Account Holder: _____

SCSB Name and Address: _____

I/We authorise the SCSB to block the amount specified above as part of the ASBA process. I/We understand that we are making payments towards first and final call of Rs. 3.50/- (Three Rupees and Fifty Paise Only) per Rights Share of **SAVANI FINANCIALS LIMITED**. I/ We confirm that I/ we are making the payment towards my/our application through my/ our bank account only and not using any third-party bank account for making such payment. Further, I/we confirm that the ASBA Account is held in my/our own name.

Further, I/we understand that partly paid-up equity shares in respect of which the First and Final Call money remains unpaid may be forfeited, at any time after the due date for payment of the balance amount due in accordance with the Companies Act, 2013 and the Articles of Association of the Company.

SIGNATURE OF ASBA BANK ACCOUNT HOLDER

Sole/First Account Holder

Second Joint Account Holder

Third Joint Account Holder

7. SIGNATURE OF APPLICANT(S)

I/We hereby confirm that I/We have read, understood, and accept the terms and conditions of this Call Notice. I/We hereby confirm that I/We have read the Instructions for filling up this Application Form given overleaf. I/We understand that in case of successful acceptance of the First and Final Call money, my/our Beneficiary Account as mentioned in this Application Form would get credited with Fully Paid-Up Equity Shares of **SAVANI FINANCIALS LIMITED** in lieu of the partly paid-up Right Shares towards which First and Final Call money has been paid by me/us.

Sole/First Account Holder

Second Joint Account Holder

Third Joint Account Holder

Note: Signature(s) as per the specimen recorded with the Depository. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per specimen recorded with the Depository.

-----Tear Here-----

SAVANI FINANCIALS LIMITED – RIGHTS ISSUE ACKNOWLEDGEMENT SLIP FOR APPLICANT

Received from		APPLICATION FORM NO.
PAN		
DP ID and Client ID		Collecting SCSB's Sign & Seal
Amount blocked (Rs. in figures)		
ASBA Account No.		Date
Contact Number		
Email ID		
Bank & Branch		

APPLICATION FORM GENERAL INSTRUCTIONS

(ONLY TO BE USED WHILE PAYING THROUGH PHYSICAL ASBA FACILITY) GENERAL INSTRUCTIONS

- 1) Please read the instructions printed on the Application Form carefully.
- 2) The Application Form can be used by the shareholders holding partly paid-up Right Shares of **SAVANI FINANCIALS LIMITED** on the Record date. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "For payment through Physical/Online ASBA" in the Call Notice.
- 3) Applications should be submitted to the Designated Branch of the SCSB or made online/electronic through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block the First and Final Call Money payable on the Application in their respective ASBA Accounts. Please note that on the last Date for payment, i.e., **Monday, 07th October, 2024**, of First and Final Call for Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by BSE.
- 4) An Investor, wishing to participate in this first and final call through the ASBA facility, is required to have an ASBA-enabled bank account with an SCSB, prior to making the Application. Please note that only those Investors who have a demat account can apply through ASBA facility.
- 5) Application should be complete in all respects. The Application Form found incomplete with regard to any of the particulars required to be given therein, and/or which are not completed in conformity with the terms of the First and Final Call Notice are liable to be rejected. The Application Form must be filled in English.
- 6) In case of Application through ASBA facility, all payments will be made only by blocking the amount in the ASBA Account. Cash payment or payment by cheque or demand draft or pay order or NEFT or RTGS or through any other mode is not acceptable for application through ASBA process. In case payment is made in contravention of this, the Application will be deemed invalid, and the Money paid will be refunded and no interest will be paid thereon.
- 7) All Applicants, and in the case of Application in joint names, each of the joint Applicants, should mention their PAN allotted under the Income-tax Act, irrespective of the amount of the payment. Except for Applications on behalf of the Central or the State Government, the residents of Sikkim and the officials appointed by the courts, Applications without PAN will be considered incomplete and are liable to be rejected. With effect from August 16, 2010, the demat accounts for Investors for which PAN details have not been verified shall be 'suspended for credit' and no Allotment and credit of Rights Shares pursuant to this Issue shall be made into the accounts of such Investors. Further, in case of Application in joint names, each of the joint Applicants should sign the Application Form.
- 8) In case of Application through ASBA facility, all payments will be made only by blocking the amount in the ASBA Account.
- 9) For physical Applications through ASBA at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in any such language or thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The Investors must sign the Application as per the specimen signature recorded with the SCSB.
- 10) In case of joint holders and physical Applications through ASBA process, all joint holders must sign the relevant part of the Application Form in the same order and as per the specimen signature(s) recorded with the SCSB. In case of joint Applicants, reference, if any, will be made in the first Applicant's name and all communication will be addressed to the first Applicant.
- 11) Please note that Applications without depository account details shall be treated as incomplete and shall be rejected.
- 12) Please note that Applications through ASBA may be submitted at all designated branches of the SCSBs available on the website - <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intId=35> updated from time to time, or at such other website as may be prescribed by SEBI from time to time.
- 13) LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs)

The list of banks who have registered with SEBI to act as SCSBs for the ASBA Process is <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intId=35>. For this Issue, following banks would be acting as SCSB: 1) AU Small Finance Bank Limited, 2) Axis Bank Ltd, 3) Bandhan Bank, 4) Bank of Baroda, 5) Bank of India, 6) Bank of Maharashtra, 7) Barclays Bank PLC, 8) BNP Paribas, 9) Canara Bank, 10) Central Bank of India, 11) CITI Bank, 12) City Union Bank Ltd., 13) Credit Suisse AG, Mumbai Branch., 14) DBS Bank Ltd., 15) Deutsche Bank, 16) Deutsche Bank AG, 17) Dhanlaxmi Bank Limited, 18) Equitas Small Finance Bank, 19) GP Parsik Sahakari Bank Limited, 20) HDFC Bank Ltd., 21) ICICI Bank Ltd, 22) IDBI Bank Ltd., 23) IDFC FIRST Bank, 24) Indian Bank, 25) Indian Overseas Bank, 26) Indusand Bank, 27) J P Morgan Chase Bank, N.A., 28) Jammu and Kashmir bank, 29) Janata Sahakari Bank Ltd., 30) Karnataka Bank Ltd., 31) Kotak Mahindra Bank Ltd., 32) Mehsana Urban

Co-operative Bank Limited, 33) Nutan Nagarik Sahakari Bank Ltd., 34) Punjab National Bank, 35) Rajkot Nagarik Sahakari Bank Ltd, 36) RBL Bank Limited, 37) South Indian Bank, 38) Standard Chartered Bank, 39) State Bank of India, 40) SVC Co-operative Bank Ltd., 41) Tamilnad Mercantile Bank Ltd., 42) The Ahmedabad Mercantile Co-Op. Bank Ltd., 43) The Federal Bank, 44) The Hongkong & Shanghai BKNK. Corpn. Ltd.; 45) The Kalapur Commercial Co-operative Bank Ltd., 46) The Karur Vysya Bank Limited, 47) The Saraswat Co-Operative Bank Ltd., 48) The Surat Peoples Co-op Bank Ltd., 49) TJSB Sahakari Bank Ltd., 50) UCO Bank, 51) Union Bank of India, 52) Utkarsh Small Finance Bank Limited, 53) YES Bank Ltd.

- 14) Investors can access the First and Final Call Money Notice on the websites of
- a) Company at <https://www.savanifinancials.com>
 - b) Registrar at <https://www.bigshareonline.com/Index.aspx>; and
- 15) All correspondence in this regard may be addressed to:

Bigshare Services Private Limited

[Unit: Savani Financials Limited - Rights Issue]

Office No S6-2, 6th Floor

Pinnacle Business Park

Next to Ahura Centre, Mahakali Caves Road

Andheri (East), Mumbai, Maharashtra, 400093

Telephone: 022 - 62638200

Email: rightsissue@bigshareonline.com

Website: www.bigshareonline.com

Investor grievance e-mail: investor@bigshareonline.com

Contact Person: Mr. Suraj Gupta

SEBI Registration No.: INR000001385

**ANNEXURE III
PAYMENT SLIP**

(to be used only in case of payment through cheque/ demand draft)

SHAREHOLDERS MAKING PAYMENT THROUGH CHEQUE/DEMAND DRAFT SHOULD SUBMIT THIS SLIP TO BANK ALONGWITH CHEQUE/DEMAND DRAFT

From: _____ **To** _____ (Bank Name)
Name of first holder: _____
Address: _____
First and Final Call Notice No: _____ **Branch:** _____
PAN: _____
DP ID/Client ID: _____
No. of Partly Paid Shares: _____

**FIRST AND FINAL CALL MONEY NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES
(ISIN: IN9304E01018) HELD AS ON THE RECORD DATE i.e. WEDNESDAY, 11TH SEPTEMBER, 2024**

(to be filled in by the shareholder)

DP ID and Client ID (for shares held in Dematerialised form)Folio No. (for shares held in physical form)	No. of Partly Paid-up Equity Shares held as on Record Date (A)	Amount due and payable @ Rs. 3.50/- per Partly Paid-up Equity Share[(A)*Rs. 3.50] (Rs. in figures)

Payment Details:

First and Final Call Money Due (in Rs.)	Cheque/ Demand draft amount (in Rs.)	Cheque/ DD No.	Drawn on (Bank & Branch)	Date of payment	Bank Serial No. (To be filled in by Bank)

-----Tear Here-----

Acknowledgment Slip

First and Final Call Money Notice

Received Cheque/DD No. _____ dated _____ for Rs. _____ drawn on _____ [name of bank and branch] the amount aforesaid being the payment towards first call money for the above equity shares. [Details to be filed by the shareholder]

Date :
Name of the First/ Sole Shareholder :
DP ID/ Client ID :
No. of partly paid-up equity shares :
First Call Notice No. :

Note: Cheque subject to realization

**Sign and Stamp of the
Registrar and Share Transfer Agent/ ICICI Bank Limited**

Date:

List of Branches of ICICI Bank Limited where cheque or demand draft can be deposited

Sr. No.	City/ Location	Complete Address	Pin code	Contact Person	Contact No.
1	Agra	ICICI Bank Ltd, No 6,8- 13,Ground Floor, Shanta Tower, Sanjay Place, Agra	282002	Saurabh Singh/ Harsh Goyal	562-4060906/ 9286079629
2	Ahmedabad	ICICI Bank Ltd, Jmc House, Opp. Parimal Gardens, Off C.G.Road Ambawadi, Ahmedabad	380006	Amit Kaushik Patel /Padmavathi Subramanian	79-66523716/79- 66523733
3	Amritsar	ICICI Bank Ltd, 361, M.C International The Mall Amritsar, Punjab	143001	Anju Joshi /Ravjeet Singh	9888551010/ 1962- 260220
4	Bangalore	ICICI Bank Ltd, 1, Shobha Pearl, Commissariat Road, Off M G Road, Ground Floor, Bangalore	560025	Manivannan Subramani / Sasmita Dhal	80-65302651/ 88- 61301834
5	Belgaum	ICICI Bank Ltd, 14, Khanapur Road, Rpd Cross,Tilakwadi, Belgaum	590006	Abdul Ajeer Nadaf / Kandula Sai Pradeep	8289-286345/ 9324950310
6	Bharuch	ICICI Bank Ltd, Blue Chip Sanitorium Compound, Sevashram Road, Panch Batti,Bharuch	392001	Devraj Majmudar/ Pritesh Parmar	2642-252451/ 2642- 252451
7	Bhavnagar	ICICI Bank Ltd, Plot No. 2569, Ground Floor, Ratnadeep Complex, Opp. Central Salt Research Institute, Waghawadi Road, Bhavnagar Gujarat	364002	Kaumil Gandhi / Pravin Ghedia	2764-222110/ 2838- 651992
8	Bhopal	ICICI Bank Ltd, Alankar Palace, Plot No.li, Zone li, M P Nagar, Bhopal, Mp	462011	Kanchan Rajdev / Pradeep Patidar	755-4031700/ 922- 8000820
9	Bhubaneswar	ICICI Bank Ltd, Bhanjaprava Building, Opp. SriyaTalkies, Unit 3, Janpath, Bhubaneshwar	751001	Nihar Lenka / Jyoti Dutta	7759-245936/ 7894470904
10	Chandigarh	ICICI Bank Ltd, sco 27 sector 10D chandigarh 160017	160017	Anurag Chaudhary / Nitin Soni	7009523259/ 8288092779
11	Chennai	ICICI Bank Ltd, 110, Prakash Presidium, Utthamar Gandhi Salai, Nungambakkam High Road, Chennai	600034	Prasad.S Chari / Sreeram J	42104272 / 9962924929
12	Ernakulam	ICICI Bank Ltd, Emgee Square, M.G.Road, Ernakulam,Kochi	682035	Deepkumar R Naik /Sundaresh S Pai	484-4039412/ 484- 4039412
13	Coimbatore	ICICI Bank Ltd, Cheran Plaza, No.1090 Trichy Road	641018	Bhagavathy Kolathu / Sornamani G	422-4506750/ 422- 4506759
14	Dehradun	ICICI Bank Ltd, Ncr Plaza,24, New Cantt Road, Hathibarkala, Dehradun,Uttarakhand	248001	Pratul Sahai / Jyoti Mathur	7318008517/ 7781006278
15	Faridabad	ICICI Bank Ltd, Booth No. 104105, District Centre, Sector 16, Faridabad, Haryana	121007	Saurabh Srivastava / Anupriya Sharma	9372784177/129- 4310003
16	Ghaziabad	ICICI Bank Ltd, R1/88, Raj Nagar, Ghaziabad, Uttar Pradesh	201001	Priyaranjan Nayak/ Niranjan Gupta	120-4344643/120- 4558973
17	Guntur	ICICI Bank Ltd, 5822, Pmg Complex, Lakshmipuram Main Road, Guntur Andra Pradesh	522002	Bonela Raja /Vijay Babu Pothuri	40-42215091/ 7032770701
18	Gurgaon	ICICI Bank Ltd, Sco 18 19, Huda Shopping Centre, Sector14, Market Complex, Gurgaon, Haryana	122001	Gaurav Bhatnagar / Pragati Sharma	9899531789/ 7292070852
19	Guwahati	ICICI Bank Ltd, Ground Floor, Shanti Complex, G.S. Road, Bhangagarh, Guwahati	781005	Abhijit Charan Das/ Muskan Verma	7086098738/ 361- 2306555

Sr. No.	City/ Location	Complete Address	Pin code	Contact Person	Contact No.
20	Hubli	ICICI Bank Ltd, Eureka Junction, Travellers Bungalow Road, Hubli	580029	Vinay Joshi / Krishna Desai	836-2256703/ 836-2256703
21	Hyderabad	ICICI Bank Ltd, 6-2-1012, Tgv Mansions, Opp. Institution Of Engineers, Khairatabad, Hyderabad	500004	Girish Gupta / Chandra Sekhar KVR	8978889588/ 40-24745920
22	Hissar	ICICI Bank Ltd, Plot No. 5760, Kamla Palace Road, Red Square Market, Hissar, Haryana	125001	Rajesh Kumar Gupta / Ankur Bhatia	184-4090411/ 8295194469
23	Indore	ICICI Bank Ltd, 4, Chhoti Khajrani, Malav Parisar, Indore	452008	Nikita Agrawal / Deepika Chavhan Tanpure	731-2340050/ 7225015415
24	Jaipur	ICICI Bank Ltd, C99, shreeji Towers, Subhash Marg, Near Ahimsa Circle, C Scheme, Jaipur	302001	Amit Sankhla / Mahendra Kumar Jain	294-5156101/ 141-4079060
25	Jamshedpur	ICICI Bank Ltd, Natraj Mansion, Main Road, Bistupur, Jamshedpur Jharkhand	831001	Shib Patnaik / Sneha Prasad	6553-230884/ 657-6625105
26	Jodhpur	ICICI Bank Ltd, Plot No. 10,11, Refugee Colony Sindhi Colony, Near Jaljog Circle, Jodhpur	342003	Rakesh Kumar / Sandeep Garg	291-5120984/ 8852-000171
27	Kanpur	ICICI Bank Ltd, 16/106, J.S. Towers, The Mall, Kanpur, Uttar Pradesh	208001	Sharad Jain / Abhinay Singh	7518024986 / 512-6689810
28	Kolhapur	ICICI Bank Ltd, Vasant Plaza, Near Udyog Bhavan, Rajaram Road, Rajarampuri, Kolhapur	416001	Sagar Rajguru / Mahesh Bhalkar	2162-235648/ 231-6454118
29	Kolkata	ICICI Bank Ltd, 22, Sir R.N. Mukherjee Road, Kolkata	700001	Dipankar Basu / Yasirul Haque	33-44098213/ 9163392824
30	Lucknow	ICICI Bank Ltd, Shalimar Tower, 31/54 M.G. Marg, Hazratganj, Lucknow	226001	Alok Agarwal / Gyan Chand Tiwari	522-6670118/ 522-6670160
31	Ludhiana	ICICI Bank Ltd, Nehru Sidhant Kender Trust Building, Feroz Gandhi Market, Ludhiana, Punjab	141001	Raminder Kaur / Monika Jaswal	161-5093072/ 161-5083352
32	Madurai	ICICI Bank Ltd, No. 21, 22, 23, North Chitrai Street, Madurai	625001	Veerakumar M / Sathish S	452-4385515/ 9324933308
33	Mumbai	ICICI Bank Ltd, Capital Market Division, 163, Ground Floor, H T Parekh Marg, Backbay Reclamation, Churchgate - 400020	400020	Sushant Paralkar	022-66818802 / 800/801
34	Mysore	ICICI Bank Ltd, 2950, Aishwarya Arcade, 9Th Cross, Kalidasa Road, V.V. Mohalla, Mysore	570002	Manjunath C K / Aravinth S	821-4257443/ 821-4266309
35	Nagpur	ICICI Bank Ltd, Shriram Tower, Ground Floor, S V Patel Marg, Near NIT Building, Sadar	440001	Hrushikesh Ashok Sakalkale / Vinay Bajaj	712-6451968/ 712-6469801
36	Nashik	ICICI Bank Ltd, Unit No G19, Utility Center, Opp To Rajiv Gandhi Bhavan, Sharanpur Road, Nasik	422002	Kiran Patil / Amit Shinde	253-6605191/ 9766539813
37	New Delhi	ICICI Bank Ltd, 9A, Phelps Building, Connaught Place, New Delhi	110001	Krishna Jha / Shashank Singh	9650963403/ 11-42499767
38	Noida	ICICI Bank Ltd, K1, Senior Mall, Sec18, Noida, Uttar Pradesh	201301	Vivek Rajgarhia / Naveen Srivastava	11-65980904/ 011-2240063

Sr. No.	City/ Location	Complete Address	Pin code	Contact Person	Contact No.
39	Panaji	ICICI Bank Ltd, 65, Sindur Business Centre, Swami Vivekanada Road, Opp. Passport Office, Panaji Goa	403001	Shaneshkumar Kerkar /Omkar Raikar	9168660164/ 9324930945
40	Puducherry	ICICI Bank Ltd, 49 Mission Street, Puducherry	605001	Naresh S / Durgadevi V	9244916584/ 413-2332242
41	Pune	ICICI Bank Ltd, Satguru House 362/6, CTS. No. 30,Ground Floor, Bund Garden Road, Pune	411001	Pardhu Bharath Saladi / Sarang Suresh Bhagwat	20-32396187/ 20-66406823
42	Rajkot	ICICI Bank Ltd, Jai Hind Press Annexe, Opp. Shardabaug, Near Dharam Cinema, Rajkot	360001	Nilesh Bavishi / Nayan Murjani	281-2572849 / 281-6459808
43	Ranchi	ICICI Bank Ltd, Arora Heights, P.P. Compound, Main Road, Ranchi	834001	Kaushal Kishor / Ajit Kumar Rai	9204-795290/ 651-6660527
44	Salem	ICICI Bank Ltd, Swarnambigai Plaza, S.F.No. 6/5,Block No. 7, WardC, Omalur Main Road, Near Bus Stand, Salem, Tamilnadu	636009	Satheesh Abimanyu / Vinnarasan G	0428-280112 /427-2218800
45	Surat	ICICI Bank Ltd, Platinum Plaza, Opp. V.T. Choksi Law College, Athwalines, Surat	395007	Wahab Hakim / Sauraraj Nath	261-4001990 / 261-4004488
46	Trichy	ICICI Bank Ltd, New no - 58, West Boulevard Road, Sivapoorna complex, Trichy-620002	620002	Karuppiyah K / Samidass Eswaran	92-44930157 / 431-4010283
47	Vadodara	ICICI Bank Ltd, 42, Haribhakti Society, Nr. ChakliCircle, O.P. Road, Vadodara	390007	Nitigna Shah / Mitesh Rana	265-6722107 / 265-6722106
48	Vijayawada	ICICI Bank Ltd, #401127,128 129, Murali Chambers,M.G.Road, Vijayawada	520010	Sreenadha Tammareddy / Hari Kammula	9908734739 / 866-6677002
49	Visakhapatnam	ICICI Bank Ltd, 47-14-18, Isnar Satya Sri Complex, Dwarkanagar Main Road, Visakhapatnam	530016	Rama Kuppannagari / K N V Swamy	8812-250006/ 8744-244048
List of Authorised Branches For Non-Resident Shareholders					
1	Mumbai	ICICI Bank Ltd,Capital Markets Division,163,5th Floor, H. T Parekh Marg, Backbay Reclamation, Churchgate, Mumbai	400020	Sushant Paralkar	022-66818802/800/801

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